

# Sage Master Builder



## Designed for Construction Professionals

Sage Master Builder software takes care of the details, and lets you concentrate on what you do best—running your construction business. Leverage your experience and knowledge with Sage Master Builder to improve your estimates and project performance in future jobs. You'll realize more profitable jobs, and in turn, a higher revenue stream for your company.

Sage Master Builder provides the powerful business management features you need to succeed today with solutions tailored for virtually every segment of the construction industry, including:

- Residential
- Plumbing/HVAC
- Commercial Construction
- Specialty and Service
- Remodeling
- Electrical /Mechanical
- Heavy Construction

If you've always wanted a better way to increase your efficiency, improve your productivity, and optimize your profitability, take a look at Sage Master Builder.

### Take Command of Your Business Like Never Before

Sage Master Builder puts you in command by organizing your business processes into four easy steps—estimating, production, accounting, and analysis— that streamline and integrate construction management workflow. For example, in just one step the Change Orders feature can quickly and easily update your prime contracts and subcontracts. All subsequent job cost reports you run will reflect the approved changes. The estimating solutions, construction-compliant accounting engine, rich production resources, and leading-edge analysis tools can help you:

- Create more profitable bids in less time.
- Track job costs with ease.
- Use a single, integrated financial and operations system.
- View real-time financial performance.

### The Best Power Tool You Can Buy

Designed exclusively for construction, Sage Master Builder combines industry best practices with trade-specific functions in a single, all-inclusive integrated system. For efficiency and accuracy, you enter information only once. Plus, you can configure Sage Master Builder for the way you work and extend your solution with add-on modules and custom applications to meet your unique requirements.

### Uncompromising Service Helps You Succeed

Sage Master Builder is delivered with uncompromising service before, during, and after your purchase—to help you get up and running quickly and grow your business profitably. You'll benefit from easy access to:

- Online classes
- Live online seminars
- Award-winning customer support
- Customer Knowledgebase
- Product updates, including tax tables, provided with our service plans
- Our nationwide network of local business partners, offering on-site implementation, data conversion, product training, and business consulting services

## BENEFITS

- Link your financial and operations processes with a fully integrated construction management solution
- Make better decisions based on accurate and complete job-cost reports
- Speed up the estimating and proposal functions and win more jobs
- Eliminate duplicate and error-prone data entry
- Automatically calculate AR and AP for up-to-the-minute information
- Automatically update AIA progress billings from job costs and change orders for fast, accurate data
- Better manage purchasing and inventory to control expenses
- Produce a tight accounting audit trail
- Avoid getting caught short of needed materials at critical times

## Estimating Solutions Portfolio\*

**Estimating Basic**—Create accurate and more profitable estimates in minutes. Because it combines the best features of a database and spreadsheet, Estimating Basic offers an easy-to-use, assembly-based solution. Once you win a bid, just a few mouse clicks will allow you to generate budgets, subcontracts, purchase orders, schedule tasks, and much more.

**Estimating Standard**—Estimating Standard combines key estimating efficiencies with all the ease and intuitive point-and-click, drag-and-drop technology available. Get up and running more quickly by taking advantage of the Database Builder Wizard, a comprehensive online help system, and pre-built industry-specific databases, including RSMMeans.

**Estimating Extended**—The powerhouse of our estimating applications, Estimating Extended offers you the most comprehensive package of advanced estimating tools. The software starts with the power of Estimating Standard and adds even greater takeoff, analysis and productivity capabilities. Make the most of Model Estimating to generate detailed, conceptual estimates by answering a series of onscreen questions about a project.

## Production

**Budgets**—Verify job costs as you enter them. Budget integrates with Work in Progress, bonding, job status, and several reports that facilitate cost comparisons.

**Job Cost**—Post current job costs from General Ledger, Accounts Payable, Accounts Receivable, Payroll, Equipment, Inventory, and a stand-alone Job Cost entry window. Use the built-in reports or create your own.

**Scheduling**—Allocate resources and update schedules quickly and efficiently with the Scheduling feature's easy-to-use Critical Path Management (CPM) tool.

**Purchase Orders**—Generate purchase orders from your completed estimates. Get the right materials to the right job at the right time thanks to integration with Scheduling. Simplify accounts payable and avoid overpayments.

**Subcontracts**—Manage your interaction with every subcontractor—retention, approved and open change orders, expired workers' compensation, and liability insurance—from start to finish. Avoid overpaying subcontractors.

**Change Orders**—Update your contract, budget, and subcontracts in just one step. Because you can approve each part of the change independently, you can still negotiate subcontracts after approval of the prime contract.

**Equipment Management**—Allocate equipment costs to jobs, and track repair costs, earned income, and maintenance.

## Accounting

**General Ledger**—The backbone of the accounting system, the General Ledger draws information from Accounts Receivable, Accounts Payable, Payroll, Inventory, Service Receivables, and all other accounting functions.

**Accounts Receivable**—Utilize as a marketing, sales contact, and document management tool, as well as for managing receivable accounts.

**Billing: Progress Billing**—Calculate percentage-of-completion line item billing and print on the AIA G702 and G703 formats—or create your own customized billing.

**Billing: Time and Materials**—Use accrued job costs for a project as the basis for billing. Meet unique time and materials billing requirements with flexible markups—a must for contractors who perform time and materials work.

**Accounts Payable**—Enter a purchase order number to complete your entire invoice entry in one step. Fully integrates with Purchase Orders, Subcontracts, Job Cost, and Inventory.

**Payroll**—Manage payments for prevailing wage, union benefits, qualified benefit plan, and more. All payroll is calculated automatically.

**Service Receivables/Inventory\***—Automate service contracts, routes, dispatching, on-call work orders, quotes, and point-of-sale and billing-of-service work and materials. Also manage your complete inventory.

**Loan Draws**—Submit percentage-of completion loan draw requests to financial institutions—ideal for home builders and speculative builders.

## Analysis and Reporting

**Executive Dashboard**—Check the overall financial health of your company at a glance—quickly and easily. View the details of key business metrics with the drill-down capability.

**Reporting and Drill-Down**—Choose from more than 1,000 professionally designed reports with easy-to-enter selection criteria, or let Report Writer help you create your own. Drill down multiple levels to record and transaction details.

**Financial Review**—Easily generate graphs of trends and ratios to identify and analyze your company's finances.

**Job Cost Analysis**—Easily research expenses using job costs that are maintained in full detail throughout the entire project. Take advantage of job costs when reporting labor hours and equipment time.

\*Add-on Module